THE POWER OF CONNECTIVITY





THE POWER OF CONNECTIVITY

Anything is possible through The Power of Connectivity. CLL Society's desire is to reach every single person affected by chronic lymphocytic leukemia (CLL) and small lymphocytic lymphoma (SLL). Building connections with our patient and care partner community, fellow patient-centered organizations, and healthcare professionals is a crucial element to achieving this. We aim to take an interconnected approach to further broadening our impact by implementing diverse approaches and reaching patients and care partners through multiple channels.

> In 2023, our focus was on harnessing the power that is in connections. We established new programs to reach diverse demographics and strengthen connections with our existing patient audience to better learn their needs. Initiatives like Equitable Community Care Outreach are building inroads to the community healthcare setting to educate providers and patients we are not yet reaching. We have also bolstered our efforts to advocate for patient needs by collaborating with organizations whose goals align with ours to amplify impact.

> > Looking ahead, we are committed to deepening our connections with patients, care partners, healthcare professionals, and fellow patient-oriented organizations to improve patient lives. Because when we tackle ambitious goals together, the progress achieved surpasses anything we would accomplish individually.

Vision Statement

We envision a world in which the entire CLL/ SLL community can equitably access quality education, support, and care, to lead healthier and richer lives.

Mission Statement

CLL Society is an inclusive, patient-centric, physician-curated nonprofit organization that addresses the unmet needs of the chronic lymphocytic leukemia and small lymphocytic lymphoma (CLL/SLL) community through patient education, advocacy, support, and research.



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EXECUTIVE STATEMENT

CLL Society envisions a world in which the entire CLL/ SLL community can equitably access quality education, support, and care, to lead healthier and richer lives. This is our official Vision Statement. As we began thinking about our priorities for 2023, we were proud of the progress we have made toward this vision by providing quality education, support, and care that allow those with CLL or SLL to lead healthier and richer lives. But we realized where we still have work to do is reaching the entire community.

About 200,000 people in the United States have a CLL or SLL diagnosis. Of those, approximately 20% are connected to care from a CLL expert. The remaining 80% are seen in the community setting by a general hematologist or oncologist who faces the challenge of staying current with changing treatment landscapes across multiple cancer types. In those settings, a disproportionate number of patients are being prescribed chemotherapy (CIT) rather than newer, often more effective, and better tolerated targeted frontline therapies. Additionally, these providers typically lack CLL resources to offer their patients. These are the patients that need us most. These are the people with whom we want to connect. Of course, patient data is highly protected, as it should be, leaving no easy pathway for us to build these connections. But since when have we shied away from a challenge? In response, we developed a comprehensive, multi-year Equitable Community Care Outreach (ECCO) plan, which launched in 2023, deploying multiple strategies to reach these most vulnerable patients with valuable information and resources, inviting them to join the CLL Society community and become one of the thousands of smart patients getting smart care. Harnessing the power of connectivity, we aim to address health equity by engaging with communities to reach the 80% of CLL patients who are treated by a general hematologist/oncologist rather than a CLL expert. We will not stop until we can say we have achieved our vision of reaching the entire CLL/SLL community.

At the same time, we continue to find innovative ways to serve those already here with educational and support programs that will enhance your lives and empower you to get your best care, while fighting for policies that will ensure equitable access to treatments and preserve avenues to innovation, and funding promising research to ensure an ever-improving treatment landscape.

We appreciate each and every one of you for your participation in our events, your feedback on our surveys, your volunteerism, and your financial generosity. We continue to become a stronger organization thanks to you.

Stay Strong. We are all connected. We are all in this together.





Brian Koffman, MDCM Co-Founder



Carly Harrington, MEd, MBA Executive Director



Steve Bloom President & Chair

2023 IMPACT



the mission of CLL Society



committed to scientific research specifically in CLL with formalized plans to grow grant funding through the CLL Society Research Program next year



new support group members connected with an empowering community of fellow patients and care partners





individuals reached through CLL Society education events, empowering them with knowledge about their disease



of Expert Access[™] participants learned something new during their free, second opinion consultation with a worldrenowned CLL expert physician



media outlets featured CLL Society as an expert voice on CLL matters



ESTABLISHING BONDS THROUGH SUPPORT AND EDUCATION

CLL Society support and education programs help patients and care partners navigate a CLL diagnosis, learn about treatment options, and provide reassurance that they are not alone on this journey.

" "

Even though I feel quite confident with my current treatment protocol, it was extremely helpful to speak to a CLL specialist through the Expert Access Program who could confirm our confidence, but also comment on future considerations and expectations. Having a specialist who sees so many patients like me was quite reassuring.

> - Terry Ziegler Living with CLL

PATIENT AND CARE PARTNER PROGRAMS

At the core of CLL Society's mission is the innate commitment to help every individual diagnosed with chronic lymphocytic leukemia (CLL) or small lymphocytic lymphoma (SLL) receive the highest quality care in a rapidly evolving treatment landscape. Providing comprehensive education and robust support by connecting not only with patients, but with care partners, family members, and loved ones, we position ourselves as dedicated partners on every step of their journey. When empowered with knowledge and a supportive community, we know that patient quality of life and longevity is improved.

> Beyond our foundational programs that have a proven track record of meeting patient needs, we are continuously finding innovative ways to serve the CLL community. Each year, we launch new resources and programs inspired by our community members' crucial perspectives on the evolving needs of those impacted by this disease and designed to fortify links to currently underserved constituent groups.

THE CLL MEDICINE CABINET

By the end of 2023, nine drugs had received FDA approval for the treatment of CLL/SLL. Our CLL Medicine Cabinet contains the most crucial information for patients to know about each of these nine medications to help them understand their treatment options.

This resource is designed to increase an individual's comprehension of how different treatments work so that they have greater confidence in the shared decision-making process with their healthcare team.

Each medication in the CLL Medicine Cabinet includes a two-page patient-friendly fact sheet, a link to the FDA medication fact sheet, a compilation of all CLL Society educational content related to the drug, and information on financial resources. Launched in the Fall of 2023, CLL Society Medicine Cabinet sheets had been accessed thousands of times by the end of the year.



	May be taken with or without food. Do not incest any starfruit, grapefruit.
	· Do not ingest any stament, graphment,
CLL SOCIETY	MEDICINE CAE
Generic Name: Pirtobrutinib	Brand Name: Jaypirca
Drug Classification: Non-Covalent B	ruton Tyrosine Kinase (BTK) Inhibitor
INDICATIONS FOR USE	HOW TO TAKE THIS MEDICATION
 Individually has not yet have TOA approval for the subscreent of LL to Approval. The how the subscreent to the subscreent of LL to Approval. The how the subscreent of LL to Approval. The subscreent of LL to Approval. In some maps, a latter field and subscreent of LL to Approval. In some maps, a latter field and the subscreent of Approval. In some maps, a latter field and the subscreent of Approval. In some maps, a latter field and the subscreent of Approval. In some maps and the field and the subscreent of Approval. In approximation of LL to Approximate the subscreent of Approximation In approximation of the subscreent of Approximation of Approximation In approximation of Approximation of Approximation of Approximation Approximation of Approximation of Approximation of Approximation In Approximation of Approximation of Approximation of Approximation Approximation of Approximation of Approximation of Approximation of Approximation Approximation of Approximation of	- Subserverships where the match can care the table. - In the table. - In the table care table table table table table. - In the table table. - COMENDATION THERAPIES - Market table tabl
ADMINISTRATION ROUTE Taken grafty by mouth (in tablet form).	 Low neutrophil count, low white blood or low platelet count
LENGTH OF TIME ADMINISTERED	Respiratory infections, including pneumo Shortness of breath
Taken indefinitely until either the disease progresses while on the medication (which would require switching to a new class of medications to treat the CLL or SLL), or until certain unacceptable side effects occur requiring discontinuation of the drug.	Anormeas or preasm Fatigue Muscle, joint, or bone pain Muscle, joint, or bone pain Bruising or bleeding Seeling Seeling
DOSING	Side effects not mentioned above may also Notify your healthcare provider of any othe
200 mg taken once per day, at the same time each day.	symptoms, as they may be able to tell you a to prevent or reduce certain side effects.
MISSED DOSE	MANAGING COMMON SIDE EFFE
 If you miss a dose of this medication, take it on the same day as soon as you remember as long as you are within 12 hours from the time when you regularly take this medication. 	Some side effects are more common than a many of which will go away after a short pe time after staying on the medication. It is in to talk to your healthcare provider to discu-
 If more than 12 hours have elapsed from when you usually take the medication, then skip the dose for that day and begin taking it again the next day at 	to tak to your nearthcare provider to discu might be able to manage side effects in the term in order to stay on the therapy until yo

INDICATIONS FOR USE

1EDICINE CABINET: IBRUTINIB

ZANUBRUTINIE

ION SIDE EFFECTS

NE CABINET: BRUTINIB



When I was first diagnosed with CLL in 2020, the search for reliable information and assistance was daunting. The CLL Society quickly became my most valued and trusted source for all things CLL. I have recommended it to all newly diagnosed fellow CLL Warriors since then. Thank you for being here for us!

"""

- Douglas Poad

Living with CLL since 2020, North Carolina

CAR-T AMBASSADOR PROGRAM

Cellular therapies like CAR-T (chimeric antigen receptor – T cell) are becoming an increasingly important option for individuals with CLL who require multiple lines of therapy. CAR-T is a complex treatment, and CLL Society acknowledges the value of peer-to-peer dialogue in aiding those considering this option. Through CLL Society's CAR-T Ambassador Program, individuals are connected to a fellow CLL patient who has received CAR-T therapy who will provide honest answers to candid questions and help determine if CAR-T is the right next step.

COMPLETE A COMMUNITY PROFILE WITH CLL SOCIETY HELP US BETTER UNDERSTAND THE PEOPLE WE SERVE

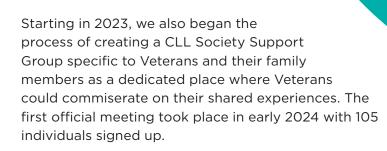
COMMUNITY PROFILE QUESTIONNAIRE

To make meaningful progress for a community, it is crucial to first understand their situation and experiences. In the Fall of 2023, CLL Society launched our Community Profile Questionnaire to gain a deeper knowledge of the demographics and circumstances of individuals with CLL in our community, specifically related to the care they receive for their CLL. Knowing how people are managing their disease enables us to tailor our services to better fit the needs of our community. By the end of 2023, 580 individuals had completed the survey, providing invaluable insight into their lives.

SUPPORT FOR VETERANS WITH CLL

Some US military Veterans are at an increased risk for developing CLL/SLL due to environmental exposures that occurred during their service. These individuals qualify for healthcare through the Veterans Affairs (VA) system, separate from the general non-military population, making information on accessing care through this system very specific.

At CLL Society, we have a notable subset of our CLL patients who are also Veterans. Ensuring this group is informed of the care available to them and the unique process for accessing it are priorities for us. To accomplish this, CLL Society launched a Veterans with CLL/SLL section on our website, which includes an FAQ that guides Veterans on navigating access to care and benefits in the VA healthcare system.





FOUNDATIONAL CLL SOCIETY SUPPORT AND EDUCATION PROGRAMS

Educational Events

Virtual educational presentations guided by expert healthcare providers discussing a wide range of topics important to living with and treating CLL, additionally recorded for later viewing.

In 2023, CLL Society hosted our first X Spaces events targeted towards educating the healthcare community on treating CLL patients. X Spaces were held following the ASCO and ASH 2023 conferences. 12 Educational Events on CLL

with an average excellent/ good rating of

98.7%

4,018

Individuals served by CLL Society Support Groups since 2019.

Support Groups

Facilitator-led groups offering individuals the opportunity to share experiences, learn about their disease, and gain emotional support from empathetic peers in a structured environment.

76%

of Expert Access™ participants stated that they would make a change or take follow-up action after their consultation.

Expert Access™

A free 30-minute consultation with an expert physician who has dedicated their practice to treating CLL. This program is available to any CLL patient seeking a second opinion on their treatment plan.



My Expert Access consultation was the best 30 minutes I've spent since being diagnosed, and I would encourage anyone at any CLL stage or treatment level to take advantage of this resource, no matter how excellent your local medical team is.

"

- Jan Jackson

Living with CLL since 2023, California

Ask the Experts

An email-based service where patients and care partners can submit questions and receive personalized answers from a healthcare professional knowledgeable about CLL, along with a library of archived responses.

1,000+

Patient and care partner questions answered.

76

Interviews with expert healthcare providers on the treatment and management of CLL.

Patient and Care Partner Education

Easy-to-understand summaries accompanied by video interviews with healthcare professionals on the latest medical news and clinical trial updates in CLL, derived from presentations at major conferences and publications in prestigious medical journals.

CONNECTING SCIENTISTS TO FUNDING FOR ADVANCING TREATMENT DISCOVERIES

CLL Society's Research Program funds groundbreaking research and supports scientists dedicated to improving treatment options for CLL and SLL.

THE CLL SOCIETY RESEARCH PROGRAM

We are steadfast in our commitment to advance treatment options for CLL by funding innovative research projects and nurturing the development of young scientists poised to solve persistent challenges of this disease. CLL Society is the only nonprofit organization in the United States that is dedicated exclusively to funding research for CLL and SLL. Through 2023, our focus remained on funding research in the following four areas of critical unmet need:

> Disease progression after receiving both a BTK inhibitor and BCL-2 inhibitor (double refractory disease)



1

Richter's transformation



Strengthening or reconstituting the impaired immune system



Curative therapies

We believe that supplying substantive grants to scientists devoted to CLL will lead to the discovery of novel approaches to improve patient outcomes.



CLL Society gives all CLL patients a 'home' where they can belong, where they are listened to, and where there is a wealth of information and support. CLL Society often says, "Stay strong - we are all in this together," and I find the notion of "together" to be powerful.

- Jeanne Henderson

Living with CLL since 2006, Georgia

2023 Young Investigator Award

In July 2023, Dr. Andres Chang was granted the 2023 Young Investigator Award. This award supports a junior faculty member or postdoctoral fellow early in their career, focused on pre-clinical research. By providing meaningful financial support, we hope to empower researchers to establish themselves in CLL/SLL research.

Andres Chang, MD, PhD Winship Cancer Institute of Emory University, Atlanta, GA

Dr. Chang's research project aims to understand how the immune system of individuals with CLL responds to vaccination. The study's findings will generate insights into enhancing protection against infections for these patients.



Expanding the Awards Offered for 2024

Applications for the 2024 award cycle were launched in September 2023, inclusive of two new funding opportunities alongside a third Young Investigator Award. With a growing funding capacity, our Research Program is well situated to amplify its impact in the years to come. We are exceptionally grateful for our numerous donors, whose generous contributions and belief in our mission are imperative to achieving these monumental strides towards advancing patient outcomes.

Integrative Medicine Award

The Integrative Medicine Award will focus on promoting early exploration of integrative approaches to tackling health challenges faced by those living with CLL/SLL. It also aims to contribute to the growing scientific evidence that incorporating integrative medicine practices into conventional cancer treatment plans can improve overall patient well-being.

The inclusion of the Integrative Medicine Award for the 2024 funding cycle was made possible by a matching grant from Vigyan Singhal and the Sim Einstein Research Foundation, Inc. with additional contributions from our community.

Clinical Scholar Award

This award is dedicated to funding a physician researcher who has an established career in studying CLL/SLL. Research funded through this award intends to contribute to progress in the treatment or prevention of CLL while also continuing to support the career of the physician-scientist.

FORMING TIES TO FIGHT FOR HEALTH EQUITY

Through our Equitable Community Care Outreach Initiative and Policy Institute, CLL Society aims to address health inequities in CLL/SLL treatment and expand our services into the communities we are not yet reaching.

EQUITABLE COMMUNITY CARE OUTREACH (ECCO) INITIATIVE

Health inequities persist in what treatment options are presented to individuals living with CLL/SLL, largely influenced by patients' geographic location and their access to CLL experts. In response, CLL Society is committed to expanding our services into the community and connecting with the approximately 80% of CLL patients who receive care in this setting. While our efforts have historically focused on major academic centers, we are now aiming to reach traditionally underserved patient populations through diversifying our outreach strategies and implementing targeted initiatives that reflect our work at the community level.

It is our strong belief that when patients are equipped with education and resources about their disease, they are more likely to take responsibility in their care. They are better positioned to advocate for receiving appropriate testing and seek out innovative therapies that are proven to yield better outcomes. Without this knowledge, many individuals in the community settings continue to be unaware they are receiving suboptimal treatment.

CLL SOCIETY Resource Library

CHRONIC LYMPHOCYTIC LEUKEMIA

WHAT IS CHRONIC LYMPHOCYTIC LEUKEMIA?

Chronic lymphocytic leukemia (CLL) is a slow-prowing blood cancer involving the abnormal overgrowth of a type of white blood cell called BH-tymphocytes. In CLL, not only are too may abnormal B-tymphocytes produced, but the cancerous cells also live longer than healthy B-lymphocytes do. With time, these cancerous B-lymphocyte cells accurulate in the blood bone marrow, whynn hordes, and splacen CLL is also classified as a type of non-Hodgkin's Lymphoma. Although CLL is the most common adult leukemia in North America I is considered a zero cancer with nolp 2000 cross (fanonced nonuclik).

WHAT CAUSES CHRONIC LYMPHOCYTIC LEUKEMIA?

The east cause of CLL is still unknown. As with many types of cance, advancing age to blys a significant role. Researchers are continually working to understand the east mechanisms that cause be elisted to genetic mutations occurring in the be elisted to genetic mutations occurring in the NoA, specific genetic mutations occurring in the yet been identified. The disease typically occurs postanteneously. CLL is generally not considered postanteneously. CLL is generally not considered passed down to children. However, some new passed down to children. However, some new postance sources and the in area cases there may be a

WHAT ARE SOME OF THE RISK FACTORS FOR DEVELOPING CHRON LYMPHOCYTIC LEUKEMIA?

Age: CLL is usually diagnosed in people that are over 60 years old, but it can also occur in much younger adults. CLL is extremely rare in children. About 90% of people diagnosed are older than

So years old, whit he as being 71 years old. • Gender: Men are almost • Cacepter and to wome • Race/Ethnicity: Individu or ethnic groups, follow in higher disease assor Ashkenazi Jewish desce • Environmetal, Occupa Exposure: People exposiand toxin seem to be al developing CLL. For each ear a farm have increasi if factors such as pesticithis risk. There is some 3 Veterais: The U.S. Department of Veterans Affairs lats CLL as a dense associated with during the Veteram War. An increased risk has also been associated with exposure to burn pits in the war with reac. HOW IS CHRONIC (VHPHOCYTIC EUKEMIN DIAGNOSED' Usually, after a routine complete blood count (CEC) shows an elevated absolute hymoporte count (ALC), a special test called flow cytometry is done (and et also associated flow cytometry is done (and et alsociated flow cytometry is done

of radon exposure in homes may also increase the risk of developing CLL.

to CLL. Flow cytometry looks for specific markers (such as CD5) on the surface of the cancerous cells. The diagnosis of CLL requires a finding of more than 5 x 103/L genetically identical (clonal) CLL cells through flow cytometry.

CANCER-RELATED FATIGUE

WHAT IS CANCER-RELATED FATIGUE?

Faligue is one of the most common symptoms especienced by those living with chronic lymphocytic licekenia (CL) and snail lymphocytic lymphona (EL), and it is also commonly overlooked, underreported, and undertreated. This may be due to a lack of awareness that faligue does not have be a normal part of having cancer, and that it can be treatable. Those who experience cancer-related fatigue feel exhausted to the point of not being able to perform ommal activities throughout the day and often the fatigue does not improve with additional algoe or rest.

WHAT ARE THE DIFFERENCES BETWEEN CANCER-RELATED FATIGUE AND TIREDNESS?

Even these without Califeet associated periods on long, and it should dratically improve after getting additional rest. Cancer-related fatigues in ot the ame as tredness. With cancer-related fatigue, there is a feeling of intense weakness and an overa there is a feeling of intense weakness and an overa of the main afference. It is that getting additional rest or sleep may not improve symptom. Arms and legs may fee heavy or difficult to move, and the exhauston may be so extreme that there is no estimator or sleeping for long periods of time.

WHAT CAUSES CANCER-RELATED FATIGUE?

- Cancer-related fatigue is not fully understood, but here are some possible causes:
- The cancer itself (especially when the cancer is progressing)
- progressing) Cancer treatments (and the fatigue may linger even after the medication is no longer being tak Emotional factors (depression, stress, and anxiet Significant anemia, including autoimmune
- Significant anemia, including autoministre hemolytic anemia
 Chronic diseases including diabetes, heart disease, and conditions affecting the thyroid,
- disease, and conditions affecting the thy kidney, and liver
- Vitamin and mineral deficiencies (iron, vitamin D, and vitamin B12)
- and vitamin B12) • Dehydration • Poor nutrition or not eating enough calories
- Poor nutrition or not eating enough calories
 Chronic pain
 Drugs used to treat other symptoms and medica
- Drugs used to treat other symptoms and i conditions
 Insomnia or sleep apnea
 - insomnia or sleep apnea

ARE THERE ANY NON-MEDICAL STRATEGIES THAT CAN HELP IMPROV CANCER-RELATED FATIGUE?

There are several strategies that may improve accereitated fatgue: Exercise: Focus on light activities and movement like stratching and walking, even when it seems counterintuitive that to a lack of everys. Avoid shown to boats change walking even when the shown to boats energy levels and improve cancer-related fatigue. Nutrition: Not getting enough calories can deplete energy reserves, so it is important to est deplete energy reserves. So it is important fuits, vegetables, healthy fats, and protein).

Hydration: Stay well-hydrated by drinking at least 64 ounces of water per day and limit caffeinated beverages.

Conserve Your Energy: It is important to take short rest breaks throughout the day and pace yourself. Keep a written fatigue log so you can easily identify what times of the day you seem t have the most energy.

Steps Hyginen Kabits: Go to bed at the same time every day and do your best to go at 7-8 hours of unnetrupted sidee each night. If you nap during the day, instit to one 20-minute nap, at sleeping too much throughout the day can impact temperature cool, make sure it is without noise distractions, consider using blackout curtans to keep the room dark, avoid electronics before failing asleep, and ury to relax holge bedime by Pace Your Daily, Achittes Decide which daily activities are the most important to do, then set

w.CLLSo

Building a Library of Plain-Language Educational Resources

Chronic lymphocytic leukemia is a complex and chronic cancer that remains uncured. In 2023, we began building a library of informational resources that community-based healthcare professionals can provide to their patients.

Throughout 2023, CLL Society developed 23 informational handouts written in straightforward language covering various essential CLL topics. Also included in this library are the nine handouts from our CLL Medicine Cabinet detailing approved CLL medications.

Exhibiting at Local and Regional Hematology Conferences

To engage healthcare providers in the communities where most CLL patients are treated, CLL Society began exhibiting at various regional hematology and oncology conferences. At these conferences, we share packets of our new CLL informational handouts, CLL Medicine Cabinet sheets, and details about our patient support programs with healthcare providers from across the country. These resources not only inform providers themselves but are also intended to be passed along to patients, enabling them to learn about their disease and connect with CLL Society.

In 2023, we exhibited live at seven hematology/ oncology conferences and virtually at another four. Through these exhibits, CLL Society engaged with over 900 healthcare providers.

Through this effort, we are seeking to enhance quality care and patient outcomes nationwide, so that no matter where a patient resides, they can access the best treatments. Moreover, we are reaching out to patients who are not yet connected to us, offering them a proactive way to learn about their disease and find support.



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I was recently diagnosed with CLL and CLL Society has been instrumental in understanding and receiving excellent care.

- Kristine O'Reilly

Living with CLL since 2021, Minnesota

CLL Society 2023 Annual Report

CLL Society

CLL SOCIET

ADVOCATING FOR ACCESSIBLE AND QUALITY CARE

In 2023, CLL Society galvanized our commitment to advocating for policy changes that will benefit those living with CLL and SLL through the formation of the CLL Society Policy Institute and PIRC, a coalition of stakeholders in the rare cancer community. We worked behind the scenes on outreach to key government officials and agencies to make patient voices known and direct change on key legislative initiatives. Priorities were organized under three pillars:

- Access: Ensuring equitable access to quality and affordable care
- **Innovation:** Protecting and improving pathways to development of new treatments
- Needs of the Immunocompromised: Ensuring our specific needs are not forgotten by decision makers

The CLL Society Policy Institute

The CLL Society Policy Institute, guided by our three pillars, made over a dozen formal appeals to the FDA, Centers for Medicare and Medicaid Services (CMS), and CDC throughout 2023 on issues of importance, including but not limited to:

- Consideration of immunocompromised patients in relation to COVID-19 recommendations
- Raising awareness of immunity-related challenges
- The need for clear communications and careful implementation in the rollout of key Inflation Reduction Act (IRA) provisions
- Calling for transparency on issues that impact patients
- Urging preservation of accelerated approval pathways
- Providing opinions on clinical outcome assessments and endpoints
- Increasing inclusion of underrepresented populations in clinical trials
- Supporting caps on out-of-pocket prescription costs

Protecting Innovation in Rare Cancers (PIRC) Coalition

Recognizing the need for a collective voice to represent the broader rare cancer community, particularly as the IRA introduced changes to the healthcare system that would have an outsized impact on these patient groups, CLL Society spearheaded the creation of the Protecting Innovation in Rare Cancers (PIRC) Coalition. PIRC is a collaborative, multi-stakeholder, patient advocacy group that has worked tirelessly to safeguard access to innovative treatments for patients and families affected by rare cancers.

In 2023, PIRC authored multiple letters to CMS, and participated in the CMS Listening Sessions, where three members of the CLL Society staff were selected to speak. Dozens of advocacy groups from around the nation have joined CLL Society, giving our messages strength in numbers.





BUILDING RELATIONSHIPS THROUGH PHILANTHROPY

It is due to the continuous generosity of our community that we can enhance our programs and support innovative research, improving the lives of those affected by CLL/ SLL. CLL Society offer various way for individuals to contribute, including donations, legacy gifts, and hosting or participating in fundraisers.

CELEBRATING LONG LIVES 5K WALK & RUN

CLL Society's second annual Celebrating Long Lives 5K took place virtually on May 13, 2023. This event is the largest connector for our patients, care partners, and loved ones around the country annually, offering a unique time to support and raise awareness of those who have been impacted by chronic lymphocytic leukemia or small lymphocytic lymphoma.

> Again this year, we saw individuals empowered to tell their stories and uplift each other along their shared journeys.

We were honored to witness many members in our community take an active fundraising role, raising \$56,293 to fuel the mission of CLL Society.

2023 Participants

In Fort Wayne, Indiana, a cheerful group participated in the 2023 5K event. Among them, two individuals are living with CLL, and the rest came out to show their support for them and the broader CLL community.

Group organizer Sara Nordling shared, "A lot of times you can feel so alone in this. Great to share the love today and raise money for a good cause!"

Top Fundraisers

Neil Muchin: \$5,104 raised Raye Murphy: \$3,105 raised Harry Murley: \$2,000 raised

Top Teams

Team BeiGene: \$4,841 raised CLL Sunshine Sisters and Brothers: \$2,502 raised Western North Carolina CLL Support Group: \$2,088 raised



""

I ran my 5K with my running club. I'm happy to Celebrate Long Lives with the CLL Society because I've appreciated their support over the past two and a half years.

- Jennifer Albright

Living with CLL since 2020 California

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My CLL 5K was a walk to visit most of the art studios in the Gateway Arts District Open Studios, Maryland. A friend went with me, and we had a great time. I'm so grateful to CLL Society for being the go-to place when I was diagnosed in 2021 and for hosting the DC Area CLL Support Group. I'm so thankful to have resources and support along this journey.

- Lauren Rauk

Living with CLL since 2021 Maryland





" 33

Beyond grateful for the CLL Society and for the opportunity to clock some steps today for this amazing resource.

- Holly Watson-Evans

Living with CLL since 2020 Illinois

GI VING TUESDAY

Giving Tuesday

Our community never ceases to amaze us during our Giving Tuesday campaign, contributing \$113,284 in 2023 to help those impacted by CLL. Our sincerest thanks to each person who joined us. When we see this level of generosity, it is overwhelmingly clear that the programs and education we provide are essential.

""

We are grateful for the work of all those in the CLL Society who unscramble the volume of new data that surrounds us and turn it into information.

- True Ryndes and Jim Anderson

Living with CLL since 2010 (True); Care Partner (Jim) California CLL Society has given me

so much information and support that it's difficult to imagine navigating this disease without this help.

- Jo Ann Weber Living with CLL since 2019 Michigan



66 33

I was diagnosed with CLL/SLL in 2007 and have relapsed three times. Thankfully, my current treatment of ibrutinib is keeping me in remission. For many years, the CLL Society has provided me with invaluable information and support through the journey, and they have become my go-to resource for advice, research, and education. I know I'll always get straight answers from them. Thank you for what you do!

- Anonymous

A Donor's Story

""

I am making this donation to the CLL Society because I have personally experienced the challenges and impact of living with CLL. This donation is my way of expressing gratitude for the support and resources provided by the CLL Society throughout my journey.

I am inspired by the dedication of the CLL Society in raising awareness, advancing research, and providing educational programs for patients like me. By making this donation, I hope to contribute to the CLL Society's mission of improving the lives of CLL patients and their families.

Thank you for all that you do!

- Terri Edwards

Living with CLL since 2015 Florida



MESSAGE FROM THE DEVELOPMENT DIRECTOR

A note to our wonderful supporters,

Thanks to the generosity of our CLL Community, 2023 was a record-breaking year for our fundraising program. This is important because so much of what CLL Society does is made possible by support from individuals who are personally affected by this disease, as patients, care partners, family members or friends.

At CLL Society, we know that Smart Patients Get Smart Care[™]. As long as there are people living with this disease, we will be here providing vital education and resources, funding new research, and doing all we can to improve and extend lives.

CLL Society is the only organization dedicated to serving the CLL/SLL Community exclusively – improving care for all living with CLL/SLL is our sole reason for existing. So, when you make a donation to this organization, you know that you are directly supporting the programs and educational resources that will benefit the CLL/SLL Community. Many great organizations are working to help people with all kinds of cancer, but none have this laser focus on CLL/SLL that CLL Society does.

There are a number of ways in which you can have a meaningful impact on the work of CLL Society. You can always make a cash or monthly recurring contribution safely and easily on our website, but here are a few other important ways you may be able to help:

- **Leave a Legacy –** Name CLL Society in your will or trust, or make the organization a beneficiary of your life insurance or retirement plan. It's easier than you think and allows you to provide for yourself and family first.
- **If you own appreciated stock**, consider donating shares directly to CLL Society and avoiding a tax burden.
- **Do you have annual required minimum distributions (RMDs) from an IRA?** You may be able to donate all or part of this directly to CLL Society and pay no taxes on the donated amount. This is called a qualified charitable distribution, and if you are 70 ½ years or older you can give any amount up to \$100,000 annually.
- Make a donation in honor of someone who has helped you on your CLL journey a family care partner, doctor, nurse and we will send them a note letting them know how much their care means to you.
- Check to see if your employer (or former employer, if you are retired) has a matching gift program. Many do, and they can make it easy to double the impact of your gift.
- **Host a fundraiser** Do something fun in your community with friends and family and make it a fun-raiser and a fund-raiser!

If you would like more information about any of these opportunities, please contact Ron Katz, CLL Society's Development Director, at rkatz@cllsociety.org, or call (860) 575-2605. Together, we can figure out which giving option is best for you.

Thank you for making a difference!



Ron Katz Development Director

My father has CLL, so I make an annual donation and my company matches it. This is a cause that is tremendously important to me and my family.

- Anonymous donor

CLL Society 2023 Annual Report

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FINANCIALS

INDUSTRY PARTNERS

CLL Society is grateful for our continued partnerships with numerous industry members committed to making lifesaving education and support accessible to CLL/SLL patients and their care partners.

2023 Industry Advisory Council

The Industry Advisory Council (IAC) is comprised of companies committed to advancing initiatives for the CLL community. We appreciate the support of the following 2023 IAC Members.

Platinum Members





Gold Members

abbvie

Silver Members

Genentech A Member of the Roche Group





Additional Supporters

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AbbVie Adaptive Ascentage AstraZeneca BeiGene BMS Grifols Genentech Invivyd Lava Therapeutics Lilly Offscrip Media PlatformQ Health Pfizer Secura Bio

Special Thanks to Our Health Equity Sponsors

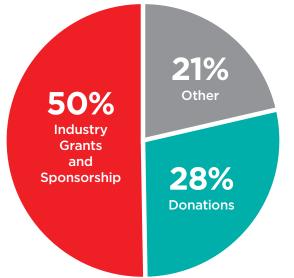
CLL Society is grateful to **AstraZeneca** and **Lilly** for their partnership in our health equity efforts to advocate for equitable access to quality care for all those living with CLL/SLL.

Fund

2023 FINANCIALS

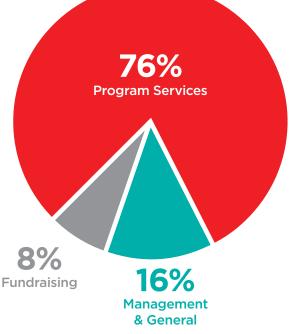
Revenue

Industry Grants and Sponsorship	\$1,474,417	50%
Donations	\$822,960	28%
Other	\$627,003	21%
TOTAL	\$2,924,380	



Expenses

Program Services	\$2,042,916	76%
Management & General	\$429,434	16%
Fundraising	\$209,847	8%
TOTAL	\$2,682,197	



THANKS TO OUR DONORS

DONOR ACKNOWLEDGMENTS

CLL Society is incredibly grateful for the dedication of individuals, foundations, and corporations who continue to support our work year after year. We would not be able to provide CLL and SLL patients, care partners, and healthcare professionals with the support and education we do without you. Thank you.

Acknowledged below are the individuals who donated \$500 or more in 2023.* Beyond the names listed below, we received numerous donations of less than \$500, while others donated more but wished to remain anonymous. We are extremely grateful for every donation, regardless of the amount.

\$100,000+

1 Anonymous Donor

Robert Duggan

\$20,000-\$99,999

2 Anonymous Donors

Sim Einstein Research Foundation, Inc. (SERFI)

\$10,000-\$19,999

3 Anonymous Donors Douglas A. Himes The Kaczmarek Family Charitable Fund Cheryl & David Stern Charitable Fund Dr. Brian and Patricia Koffman

Stephen Marquez Singhal-Bhushan Charitable Fund John H. Whiteford and Kitty C. Whiteford

\$5,000-\$9,999

Chaim and Tikvah Chudler Donor Advised Philanthropic Fund Marcia Hickman Iorio Family Fund Jason Family Foundation

Thomas Klein Howard and Barbara Massey Max & Gertrude-Charles & Phyllis Newman Foundation The Edward and Joyce Ratner Philanthropic Fund

\$1,000-\$4,999

16 Anonymous Donors John Aldrich The Amster Family Charitable Fund Stacy Barber Karen Bauder Janis Benach Lois Benedetti Matthew Berry Linda B. Blackburn Paul Blackmer Carrie Bourdow Mark Brenner Eliza A. Bridgman Margaret Brown Buchs Kalman Family Giving Fund Nancy Byers-Teague and Brad Teague Cardini Family Charitable Giving Fund Stephen S. Chapman Janice Cohen Donor Advised Fund

Margaret Conroy Garrett and Denise Covington William Cunningham-Corso Peter Daub Mae H. Dea Donor Advised Fund George Edward Deichert Debra Demos Dennis Vicars and Lisa Driver Family Fund James Durst Ramses Erdtmann Michael Fabian Michael Fein Daniel E. Johnson and Lisa A. Freundlich Charitable Fund Joseph and Maureen Geller Giving Account Frank Gerig Michael and Anne Gottlieb Russell Haaq Anne Hammonds

DONOR ACKNOWLEDGMENTS

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\$1,000-\$4,999 (Continued)

Robert Hander **Orrin Heller** Leonard Rossoff and Eileen Hilton Donor Advised Fund of the Hawai'i Community Foundation Frank Hochfeld Jerry Hodges **Bob Holtzapple** Jim Howe Andre Hughes Kay Hyman John and Anne Jetmundsen Wyatt Kapastin Mike Kennedy Paul C. Kenyan Barbara Kositchek David Kotok William Kyburz Letts Family Trust **Robert Levis** Joseph L. Lieal Todd Lindsey **Richard and Laura Malnight Fund** Karen Marino Larry Marion Salvatore Marranca Grealy Marshall The Marv A. Mettler Fund The Carl and Beth Migliazzo Charitable Fund Carol Muchin Martha Nathanson Rebecca Newton

Christopher Nolan Geoffrey William Olson Stuart Ott Douglas H. Post James O. Rauch Michael and Carolyn Ricinak Charitable Giving Fund David I. Roberts Gavle S. Rose Michael Rossoni Sagalyn Family Fund Salamone Family Charitable Fund The Roger and Nancy Sayler Charitable Fund David Schneider Jeff Schumer Cyril Shack Trust Manu Sharma John and Marla Simmet Family Fund Gregory Simon Maxine Sindledecker **Richard Small** Harvey H. Stern Herb Taylor Vitulli Family Foundation of Park City Community Foundation Patricia Ann Wallace Sarah Williams Thomas Wisnowski Fund Harvey Yavil Robert and Wanda Zimmer Helping Hands Fund of the Orange County Community Foundation

\$500-\$999

9 Anonymous Donors Mike Allemang Deborah Ayers Joel Bacon Robert A. Barton Victoria Bour Ed J. Brand Raymond G. Burton David Byron-Brown Adriene Cardan

\$500-\$999 (Continued)

The Konicki-Chenard Fund The Chrisman Family Fund John and Lisa Christenson Donor Advised Fund Nick Christie Matthew S. Davids, MD Katharine Dudley Val Edwards **Terry Evans** Jerome Feldman **Robbie Franco** M. Glickfeld Family Fund Janet Goddin The Goldberg Family Donor Advised Fund Beverly and Bill Goldner Charitable Fund Martin Goldrosen **Gregory Groce Geoffrey Grubbs** Cynthia Gustafson Janet Heide Maria Henderson Harold B. and Alice Hoffman Donor Advised Fund of the Jewish Community Foundation of the Milwaukee Jewish Federation Debbie Hoffman Michael locca Jan Jackson **Brian Jackson** Jaffe & Wall Giving Fund James L. Jessup Sally Kauffman Keller Brengle Charitable Fund Jonathan Khuner Walter King Theodore Kleinman John Korach Laurel Fund at New Mexico Foundation Miriam Lawrence Ann Levin Art Levit

John Lewin Leslie W. Lloyd Ann Ludwig Kathryn Lyons M.A.S Family Fund **Douglas Maxwell** McCormick Family Giving Fund **Ruth Meyer** William Minner **Diane Mitchell** Paul Montova Joshua Neiman Mark Owens Margaret Phillips **Rick Powell** Elek Puskas Jacob Rardin Tobi Richman-Steinhardt **Richard Donald Rink** True Ryndes Michelle Sanger Gregg M. Satherlie Mary Saunders Ken Sghia-Hughes Mark Shinn Stuart Arnold Sirkin David Snow David Sosne Bob Steele Frank Stein William Struble Roy Touchy Judith Veralka Vivian's Gift Fund Karen Ann Wald Greg Wish Frank Young Lucia Zimmitti Neil Zolkind

* We made every effort to accurately recognize the donations listed above. If a donation is missing or misrepresented, we are truly apologetic. Please contact our Development and Communications Manager, Nicole Kamphuis, at nkamphuis@cllsociety.org for a resolution. An up-to-date 2023 donor recognition page can be found on our website.

CLL SOCIETY

Smart Patients Get Smart Care™

1454 Melrose Avenue Ste. 1-247 Chula Vista, CA 91911 support@cllsociety.org

Facebook: @CLLSociety LinkedIn: @cll-society X: @CllSociety

Learn how you can support the work of CLL Society by visiting: www.cllsociety.org

